



messageyou™ **Schools**

MGM  **wireless**



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Forward Looking Statements

This presentation contains forward looking statements that involve a number of risks and uncertainties. Various statements that we make about our expectations for the future, our plans and our prospects also may constitute forward looking statements.

Our actual results may differ materially from those indicated as a result of various factors, including competitive pressures, general economic conditions, potential acquisitions, product delays, or possible disruption caused by terrorist activities and other risks.



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agenda

- MGM Wireless today
- Financial review
- Growth strategy



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who we are

We are recognised in Australia as pioneers, **experts** and **market leader** in the application of SMS-TEXT technology to effectively **improve student attendance**.

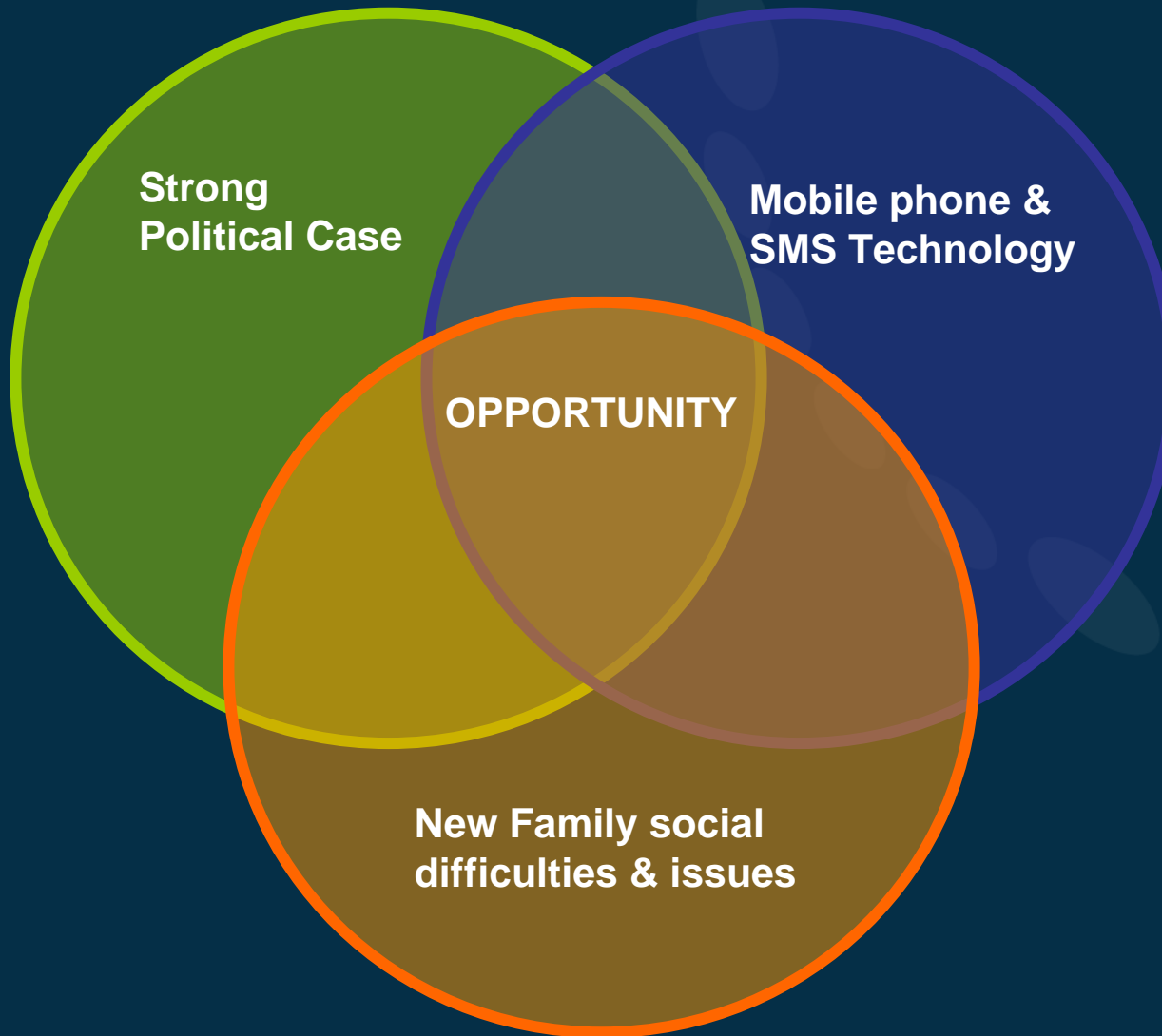
We deliver an integrated suite of **software, communications** and **professional services**.

MGM Wireless solutions enable schools to reduce costs, increase productivity, discharge their duty of care, engage Parent involvement, and ultimately improve **student learning** and **social outcomes**.



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Major opportunity





- State & Federal level – attendance is a priority
- Federal Legislation ties school funding to attendance
- Federal initiative will require public reporting of attendance rates
- Messageyou has been independently proven by WA, ACT, SA & NSW Governments that it works



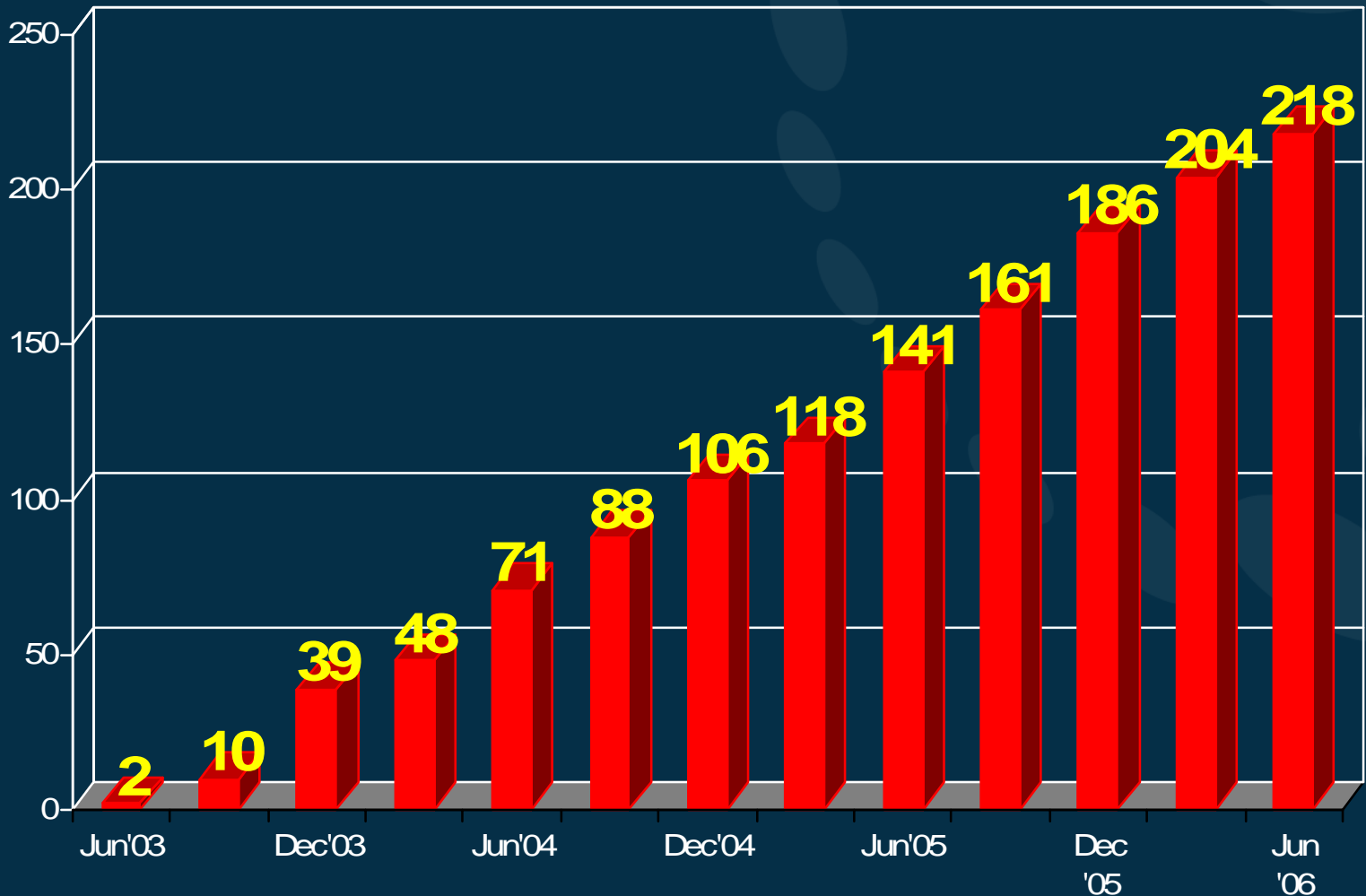
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Intellectual Property Protection

- Numerous technologies Patented or applications lodges
 - Australia, NZ, Europe, Canada, USA
- All implementation methodologies and processes copyrighted
- All brand names registered



Number of Schools Growth

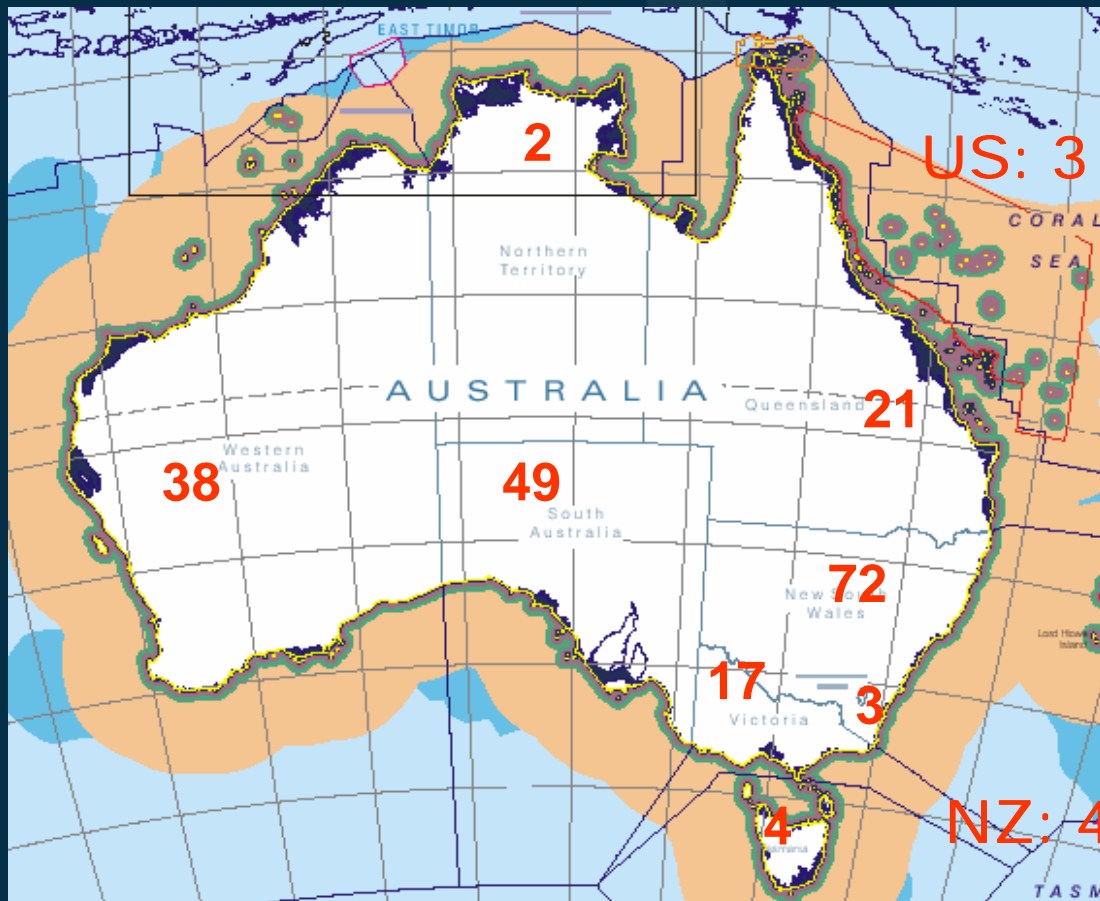


Starting Point – June Quarter 2003



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MGM Wireless in Australia





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Financials



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Consecutive Annual Revenue Growth

2006 estimated



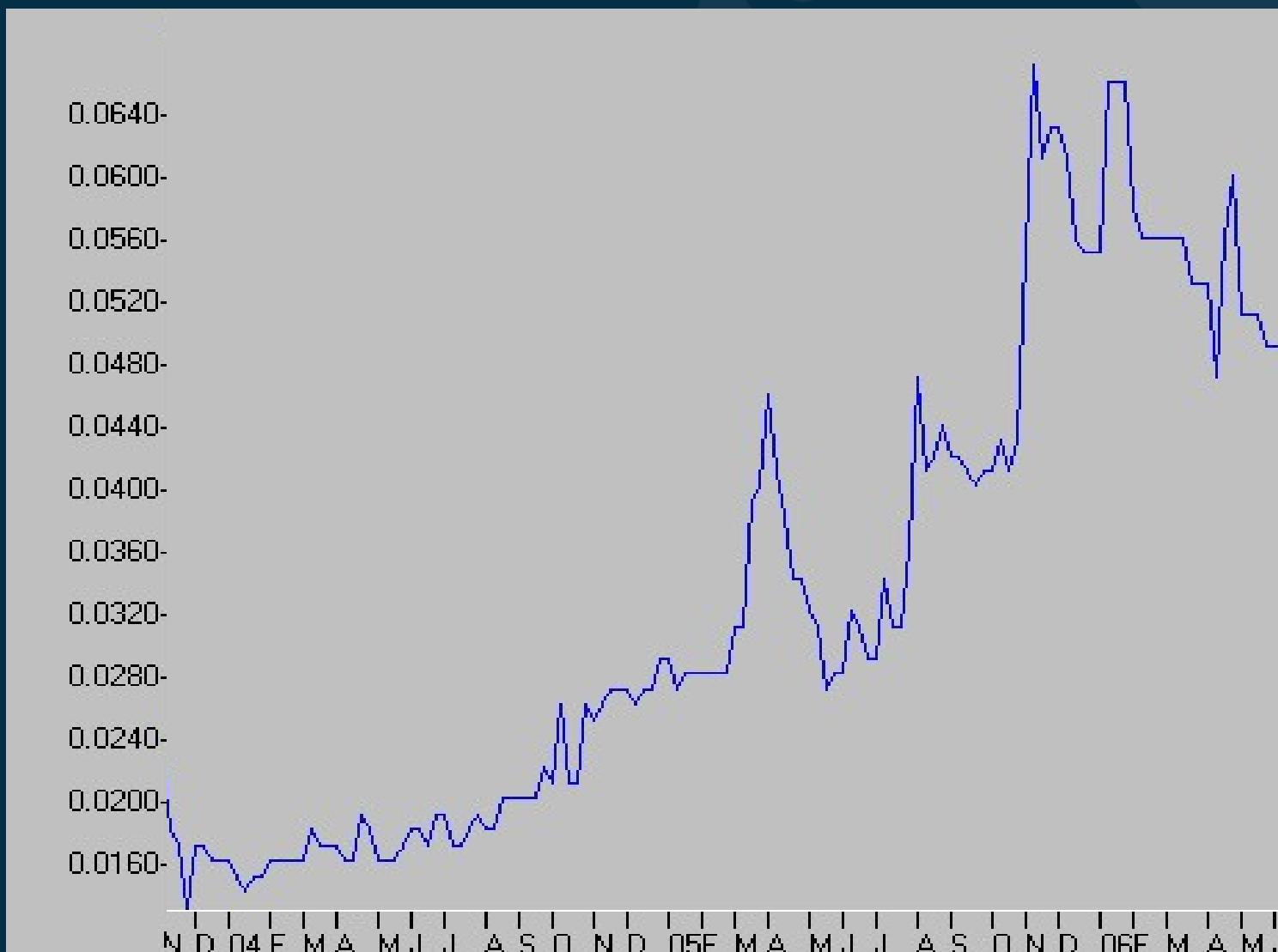
+758%

+166%



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Share Price





INCOME	2006 Dec	2005	2004
Op Revenue	1349	1060	325
Op Profit (loss)	52	(502)	(580)
Net profit (loss)	52	(497)	(580)
EPS (Cents)	0.03	(0.34)	(0.56)
BALANCE SHEET	2006 Dec	2005	2004
Current Assets	974	927	534
Non Current Assets..	544	606	782
Current Liabilities	163	230	77
Non Current Liabilities	-	-	-
Net Assets & Shareholders' Funds	1355	1303	1239

CASH FLOWS:	2006 Dec	2005	2004
Cash on hand (at open)	649	379	704
Operating Activities	(122)	(118)	(523)
Investing	(26)	(40)	55
Financing Activates		428	143
Cash on hand at Year end	501	649	379

Cash at end 3rd quarter: \$459,000



	Australia	MGM Wireless	Competitors
Secondary Schools* <small>*also includes combined secondary/primary</small>	2,632	203 9%	30 1.5%
Primary Schools	6,594	3	Near zero

Australian secondary market has hardly been tapped.

Tapped – 10.5% of Total Market (MGM 9%)

Opportunity – 65% of Total Market



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Growth Strategy



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Leading the company to new heights





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Extending our leadership - Australia

- Accelerate our 'down the street business'
- Major Account – Systemic Opportunities 2006/7
- Acquisitions



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Expanding our Offering

- 2001 - We started with corporate messaging – messageyou
- 2002 - We automated – messageyou
- 2002 – Introduced Professional Services
- 2003 - We specialised for schools – messageyou™ Schools
- 2004 – We improved messageyou™ Schools v 2.1
- 2005 – We analysed - released messageyou™ WatchLists
- 2006
 - SMS Centre Ver 3.0 - complete
 - messageyou™ WatchLists v 2.0 –complete
 - other



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Expanding Globally

- 94 Countries identified as an opportunity
- NZ has commenced
- US Rollout commenced March 2006
 - 3 School / 3 Districts installed
 - Early results – very positive
 - US Summer Vacation (2 month) just commenced
 - Backing from US based investment Bank
 - Full commercial rollout December 2006
 - Corporate structure currently being determined
 - Major emerging/short term opportunity



- 40,000+ High Schools (Australia 2,632)



U.S. Market Size Snapshot

	U.S.	Australia
Number Secondary Schools	40,000	2,632
Average Student Size	753	700
Primary Schools	84,500	6,594
Daily Unexplained Absences	10+%	10-12%
Market Opportunity	100%	90%

No US competitors identified yet. (May 2006)



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Positioned for Continued Success

- Solid financially and solid track record
 - strong forward revenue bookings
- Tenured, experienced management & organization
- Momentum in 'down the street' sales
 - moving towards systemic opportunities
- Significant installed user base
- Solid product portfolio
- Global focus / opportunity
- US rollout 2006
- Expanding our offerings



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MGM Wireless Ltd